



**Golden Heart
Community Foundation**
An Affiliate of The Alaska Community Foundation

Golden Heart Community Foundation
(GHCF) is an Affiliate of The Alaska
Community Foundation (ACF), and
benefits from their expertise and
professional services.

Locally advised, GHCF is solely focused on
the needs of the Interior. GHCF works to
secure donor gifts for charitable purposes
in the areas that will improve the quality of
life for all our residents.

GHCF has two endowed funds at ACF:

- Grant Endowment
- Operating Endowment

For more information:

Golden Heart Community Foundation
www.goldenheartcf.org

The Alaska Community Foundation
www.alaskacf.org | 907.334.6700
info@alaskacf.org



Designate a legacy gift to Golden
Heart Community Foundation.



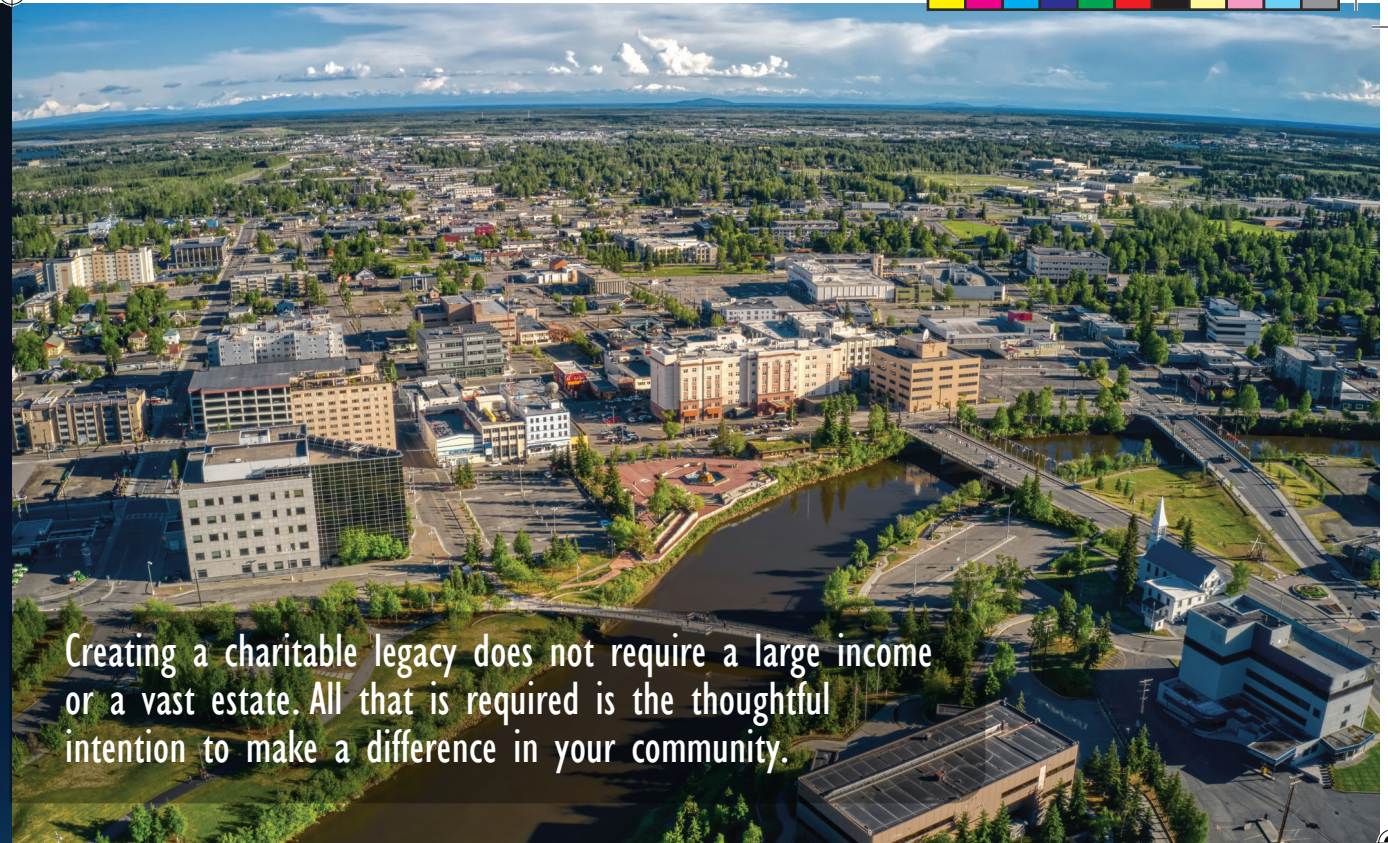
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HIGH FIVE TO INTERIOR ALASKA

**Consider leaving 5% of your estate
to make a lasting impact in Alaska.**



Your Legacy, Alaska's Future



**Creating a charitable legacy does not require a large income
or a vast estate. All that is required is the thoughtful
intention to make a difference in your community.**

A Small Gift, A Big Difference

Many Alaskans build their lives here, raising
families, building careers, and contributing
to their communities. But when they retire
or their children move away, much of their
wealth leaves the state with them.

Imagine if more people “adopted”
philanthropy like an extra child. By leaving
just 5% of your estate to an endowment,
community foundation, or favorite charity in
the Interior, you can ensure that the wealth
created here stays here, supporting the
causes you care about.

If you don’t have children, it is natural to
leave your estate to charity. If you have
children, giving 5% is an easy way to leave a
lasting charitable legacy. Think of it as giving
Interior Alaska a “High 5” – a simple act that
can make more possible.

**“If my kids can’t survive on
95% of my estate, then the last
5% probably won’t make a big
difference to them, but it could
change lives in Alaska.”**

*- Jo Kuchle
Advisory Board Member,
Golden Heart Community Foundation*



Three simple steps to planning your legacy.

Why five percent?

Imagine the impact if just five percent of the wealth created in our community stayed here, supporting local needs for generations to come. We could transform education, healthcare, and overall quality of life creating lasting change for future generations.

Consider leaving 5% of your assets to your favorite charity or to the Golden Heart Community Foundation, ensuring a stronger, more vibrant Interior for all. When you “leave five,” you honor your family’s legacy and help our community thrive far into the future.

Step 1: Explore Your Giving Options

Can I give 5%? Charitable gift planning is one of the simplest, most impactful ways to ensure a portion of the transfer of wealth stays in Alaska. Talk to your professional advisor about these tax-wise giving methods:

>> Gifts in a Will or Trust

Leave a lasting impact by designating a percentage or dollar amount of your estate to charity. This is a flexible and revocable gift.

>> Beneficiary Designations

Many financial accounts, CDs, mutual funds, annuities, and life insurance policies allow you to make a charitable gift using beneficiary designations.

>> Retirement Plans

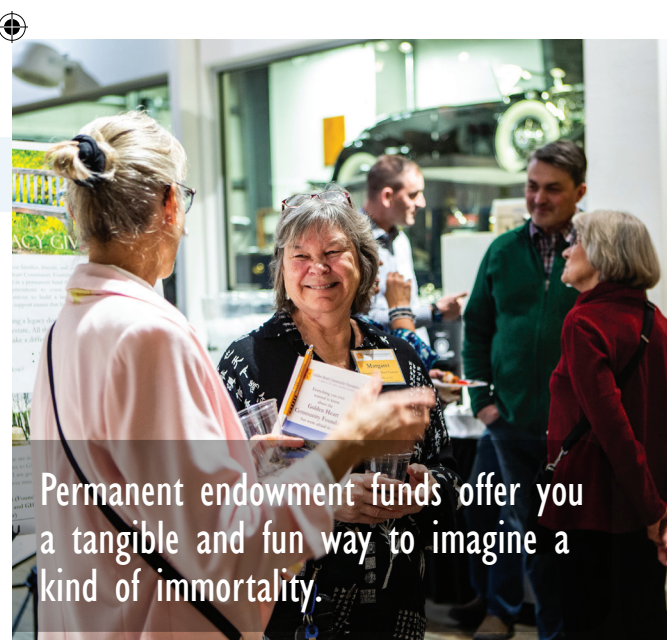
Designate a charity as a beneficiary of your IRA, 401(k), or other retirement plan. This gift avoids estate and income taxes on assets accumulated tax free during your lifetime.

>> Gifts of Life Insurance

Donate part or all of an existing or new life insurance policy to make a significant charitable impact with little upfront cost.

>> Gifts that Provide Income

Give now, receive tax benefits, and secure lifetime income for yourself or a loved one, while making a future charitable gift.



Step 2: Set Up Your Gift

5% is doable. Once you and your advisor determine the best option, ensure the correct language is included in your estate plan or beneficiary form:

“____% to The Alaska Community Foundation, EIN 92-0155067, an Alaska nonprofit corporation, for the benefit of the unrestricted endowment fund of the Golden Heart Community Foundation.”

Many financial institutions’ beneficiary forms have limited space, here is a shorter alternative:

“____% to The Alaska Community Foundation, EIN 92-0155067, for GHCF.”

Need flexibility? Contact The Alaska Community Foundation for more options.

Step 3: Let Us Celebrate You

Be a 5%-er. Once you’ve completed your planned gift, we invite you to share your intentions with The Alaska Community Foundation. The staff can review your documents and ensure your wishes are accurately stated.

You will also have the opportunity to fill out a Legacy Declaration of Intent form to join the Legacy Society, and be thanked for your potential future gift. The Legacy Society also serves as inspiration to your friends and neighbors as they consider their own estate plans. The amount of your intended gift will not be disclosed.

The Legacy Declaration of Intent is an expression of your current plans. It is not a legally binding commitment and may be modified or revoked at any time.

“Giving back to a community that has given so much to us just feels right. The future of this community depends on all of us.”

- Margaret Rich,
Advisory Board Member,
Golden Heart Community Foundation